

Preparing for a Transitional Event in a Closely-Held Company: What if the Owners Disagree?

A Virtual CLE Program Presented by Jason Levine, Esq. and Andrew Erdlen, Esq. Hangley Aronchick Segal Pudlin & Schiller

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Did you know that more than 2 million privately-held companies are owned by Baby Boomers, and more than 70% of those businesses have done no exit planning? A Baby Boomer business tsunami will soon flood the market, and it will be exacerbated in a post-pandemic world, particularly because of the uncertain political and economic climate. Disputes will inevitably arise when business owners seek to liquidate their interests or engage in other transitional transactions.

This presentation will explain how these disputes arise, provide a primer on the legal issues at play, and summarize the rights, responsibilities and protections for business owners. The presentation is geared toward not only corporate attorneys who negotiate and document transitional transactions, but also business owners and their professionals, including wealth managers, financial planners, and accountants.

This course is pending approval for 1 substantive Pennsylvania CLE credit.

For more information or to register, please email <u>marketingdept@hangley.com</u>. A Zoom link will be provided after registration.